

Notice of Availability of Application to Purchase Forms

Tarlac Electric Inc. Public Offer

Pursuant to the Final Prospectus filed by Tarlac Electric Inc. (TEI or the Company) with the Securities and Exchange Commission (SEC) on 28 June 2021 and the Order of Registration issued by the SEC on 28 June 2021, please be informed that the **Application to Purchase (ATP)** forms will be available to Eligible Investors starting **Friday, 2 July 2021 9 a.m., until Friday 9 July 2021 12 nn.**

The following are the TEI Application to Purchase Guidelines for Eligible Investors:

1. Eligible Investors may secure ATP forms from:

- a. The office of the Sole Underwriter, Penta Capital and Investment Corporation, with address at 10th Floor, ACT Tower, 135 Sen. Gil Puyat Avenue, Salcedo Village, Makati City; or
- b. The Company's Corporate Secretary as the Official Registrar with address at Tarlac Electric Inc., Mabini St., Tarlac City.

2. To secure an ATP form:

- a. Individual applicants must present a photocopy of a valid ID.
- b. Representatives of individual applicants must present an authorization letter, together with a photocopy of their valid ID and a photocopy of a valid ID of the individual applicant.
- c. Representatives of corporate applicants must present an authorization letter issued by its President/Corporate Secretary or any equivalent corporate officer or Secretary's Certificate authorizing the pick up or receipt of the ATP, together with a photocopy of their valid ID and a photocopy of a valid ID of the Corporate Secretary or the equivalent corporate officer.

3. **Valid IDs can be any of the following:** Passport, Driver's License, Professional Regulation Commission (PRC) ID, National Bureau of Investigation (NBI) Clearance, Police Clearance, Postal ID, Voter's ID, Barangay Certification, Government Service Insurance System (GSIS) e-Card, Social Security System (SSS) Card, Senior Citizen Card, Overseas Workers Welfare Administration (OWWA) ID, OFW ID, Seaman's Book, Alien Certification of Registration/Immigrant Certificate of Registration, Government Office and GOCC ID (e.g. Armed forces of the Philippines (AFP ID), Home Development Mutual Fund (HDMF ID), Certification from the National Council for the Welfare of Disabled Persons (NCWDP), Department of Social Welfare and Development (DSWD), and Integrated Bar of the Philippines ID). In addition to the foregoing, representatives of corporate

applicants may present their corporate issued ID.

4. An ATP form secured by an Applicant shall not be transferable or assignable.
5. Applications must be submitted to either the Sole Underwriter/ Selling Agent or the Corporate Secretary as the Official Registrar (with whom the ATP forms were secured from), during the Offer Period.
6. The Offer Period shall start on 5 July 2021 (Monday), 9 a.m. and end on 9 July 2021 (Friday), 12 nn.